

Revolutionize the M&A NDA Lifecycle



SIMPLICITY

Intuitive transaction process



SPEED

Quickly close the transaction



VALUE

High-quality execution at unbeatable prices

The problem with M&A

The traditional lifecycle process for M&A NDA engagements is cumbersome:

- Transaction gets bogged down with process blocks, delays and avoidable legal costs.
- Contractual paperwork can be difficult to locate after signature, and even harder to re-use with the same counterparties despite having been agreed.
- Post-transaction compliance can be a challenge for all parties – from certifying the return or destruction of confidential information to the exercise of restrictive covenants.
- The experience never gets better, with no path ahead to improve the process.

Integreon, in partnership with The Contract Network, are pleased to offer a way through the maze.

The NDA Platform

Our NDA Platform combines Integreon's industry-leading contracts lifecycle support package with The Contract Network's AI-powered contracting system. One platform for all parties and advisors, working to tightly managed SLAs and delivering all your M&A NDA lifecycle requirements:

Integreon

- 20+ years of operational support for legal and business processes
- We work as an extension of your team: agile decision-making with engaged executives
- Global delivery platform with follow-the-sun capability and ISO-certified operational hubs on 3 continents
- End-to-end contract management expertise
- Process engineering

The Contract Network

- Built by M&A attorneys with more than 20 years of experience in the creation and delivery of AI solutions
- All parties, advisors, and collaborators in one platform
- AI-powered negotiation tools to identify misaligned standards and missing contractual terms
- Data-driven negotiation profiles (playbooks) enhanced by your past negotiation decisions
- Contract compliance and obligations management
- Market data to guide negotiations and positions

One NDA Lifecycle Solution

A **turnkey service built on AI-driven contracting technology**, that is **scalable, repeatable** and compellingly priced, covering NDAs and adjacent transactional documentation:

Review, markup, risk summary

Negotiations, exceptions / escalation management

Playbooks, training, process design & improvement

NDAs

Joinders and non-reliance letters

Termination certification



"M&A involves complex, time-sensitive, and expensive contract negotiations. Our partnership with Integreon will deliver improvements for everyone involved in this process."



Jim Wagner
Co-Founder and CEO of
The Contract Network

"This is a market-ready example of how a safe and secure GenAI-enabled contracting platform transforms legal workloads."



Gabriel Buigas
Executive Vice
President and BU Head
Legal and Compliance
Solutions

Quality-assured speed and cost efficiency

It doesn't get better than this: elite service levels, faster transactions and low pricing. These are our platform's key features:



AI-powered negotiation

- Purpose-built for private M&A transactions
- All parties and advisors participate at no additional cost
- Platform allows interaction with sophisticated sellers, buyers and their counsel
- 24/7 status visibility
- Fast and easily scalable platform



Elite service

- White glove support for banks, sellers and buyers
- Guaranteed outcomes with managed service
- Compliance and obligations management
- Repurpose decisions for future negotiations



Competitive advantage

- Senior solution team with 100+ years of combined operational experience, backgrounds in private practice, in-house, technology and process optimization
- Onboarding speed: just a few hours to get set up
- Time to completion: up to 10x the speed of a typical NDA engagement
- Analytics to improve and guide you and your sellers through the process



Target audience

- Middle-market investment banks
- Private equity firms
- Legal M&A practices
- Executives & sales teams
- Internal legal teams
- Bankers & brokers
- Outside counsel managing fixed fees



The NDA Platform from Integreon + TCN will transform the NDA lifecycle for M&A transactions. Contact us today at info@integreon.com | info@thecontractnetwork.com or visit integreon.com | thecontractnetwork.com.

Integreon is a trusted provider of legal and business outsourced services to corporations and law firms worldwide. Through our global delivery centers, we provide expert support for a range of legal, regulatory, creative design, and administrative needs, with a proven ability to transform our clients' business performance.